

A. Critical Concepts in the Proposed Revision

| Description | Current Policy | Proposed Revision |
|--|---|---|
| Classification of C&I <i>(by funding source)</i> | University level (Type II) <i>(College C&Is)</i> | ⊕ State level (Type I) ⊕ University level (<i>University & Endowed C&Is</i>) |
| C&I Director reports to | Dean only | ⊕ Provost and/or designee |
| Review cycle | Annual review <i>(Continue & Disestablish)</i> | ⊕ Annual review (<i>Probation</i>) ⊕ 5-year review (<i>Renew & Sunset</i>) |
| Review criteria | Non-specific | Performance-based according to vision/mission/goals of each C&I |
| Submission of C&I reports <i>(by Directors)</i> | to ORGS <i>(No copy to Dean)</i> | ⊕ with a copy to the Dean |
| Dean's input | None | Optional – Dean forwards input to AVPR |
| Appeal process <i>(for disestablishment or sunset)</i> | None <i>(Voluntary or not by the Director)</i> | Director may appeal through the Dean |

B. Newly Added Sections in Revised “Guidelines”

- 1) [Important Deadlines](#)
- 2) [Almost all](#) Section I. Introduction
- 3) [Most of](#) Section II. Classification of FGCU Centers/Institutes ([distinguish State level Type I](#) from [University level Type II C&Is](#))
- 4) Section III. Procedures for Establishing a Center/Institute
 - [A. Application Proposal for Establishing a Center/Institute](#)
- 5) Section IV. Annual Review – Continue, [Probation](#), or Disestablish
 - [A. Annual Report](#)
 - [B. Annual Evaluation](#)
- 6) [Section V. Five-Year Review – Renew or Sunset](#)
- 7) [Section VI. Appeal Process](#)
- 9) [Section VII. Administrative and Financial Oversight](#)
- 10) [Attached forms](#)

C. Summary of Revision on Center/Institute Policy/Guidelines

Current FGCU/BOG policy/guideline Proposed revision for details/clarification

| Classification of C&I | State Level ^{1,2} (Type I) | University Level ² (Type II) | | |
|---|---|--|---|--|
| | | University ³ (Type IIa) | College (Type IIb) | Endowed (Type IIc) |
| Primary Funding Source & Resources | State | University | Each C&I is expected to become self-sufficient and self-supportive without relying on university support | Endowment |
| Purpose | An entity with a statewide mission that may include two or more State universities. | To enhance and/or complement the university's mission, vision and/or goals | To enhance faculty's field(s) of expertise as well as mission, vision and/or goals of the department(s), college(s), and university | Must also fulfill mission, vision and goals described in the Agreement, additional to university's mission, vision and goals |
| Director Reports to | Provost/designee | Provost/designee | Dean | Provost/designee |
| C&I Establishment ⁴ Approved by | BOG | President & Provost/designee | President & Provost/designee (per FGCU and BOG Policies) | President & Provost/designee |
| Approved Life Span of C&I ⁵ | 5 years | 5 years | 5 years | 5 years |
| Annual Report ⁶ Submitted to | Provost/designee ⁷ | Provost/designee ⁷ | per FGCU and BOG Policies | per FGCU and BOG Policies |
| Evaluated by | Provost/designee ⁷ | Provost/designee ⁷ | per FGCU and BOG Policies | per FGCU and BOG Policies |
| Recommendation for Disestablishment ^{8,9} | Any time after establishment (by Provost/designee) | Any time after establishment (by Provost/designee) | Any time after establishment (per FGCU and BOG Policies) | Provost may appoint a new Director any time after establishment (per FGCU and BOG Policies) |
| 5-Year Review for Renewal or Sun-setting ⁹ | During the 6 th year (by Provost/designee) | During the 6 th year (by Provost/designee) | During the 6 th year (per FGCU and BOG Policies) | During the 6 th year (per FGCU and BOG Policies) |

1. State initiatives and multiple SUS campuses (e.g. SBDC, Institute of Oceanography)
2. Centers/Institutes may have different **activities** such as research, service, trainings, etc.
3. For example, First Year Advising Center, Testing & Assessment Center, Center for Academic Achievement, Kleist Health Education Center, etc.
4. Effective at the beginning of the subsequent fall semester
5. Including the appointment of Center/Institute Director. Provost may appointment a new Director any time after establishment.
6. Only **summary report** is required for C&Is consistently demonstrate superior performance and a high level of productivity.
7. May provide information/data to interested parties, such as GRT, upon request
8. If a C&I received the status of "Probation" twice in five consecutive years, recommendation for disestablishment or sun-setting will be made.
9. The date of the C&I to be officially disestablished or sun-set, usually by the end of the current or following Fiscal Year, will be specified in the official notification.